

# Daily Dossier

May 19, 2025



## Domestic Equity (% change)

Index	Closing Value	1 Day	1 Week	1 Year
BSE Sensex	82,331	-0.24	3.62	11.77
BSE 100	26,174	0.05	4.64	10.64
BSE 200	11,324	0.19	5.00	9.42
Nifty 50	25,020	-0.17	4.21	11.68
Nifty 100	25,593	0.08	4.73	9.64
Nifty 200	13,896	0.22	5.13	9.92

Returns less than 1 year are Absolute and greater than 1 year are Compounded Annualized

## Global Equity (% change)

Index	Closing Value	1 Day	1 Week	1 Year
Nasdaq	19,211	0.52	7.15	15.05
Nikkei	37,754	0.00	0.67	-3.00
FTSE	8,685	0.59	1.52	2.91
SSE Composite Index	3,367	-0.40	0.76	7.85
Kospi	2,627	0.21	1.92	-4.58
Hangseng	23,345	-0.46	2.09	20.48

Returns less than 1 year are Absolute and greater than 1 year are Compounded Annualized

## Domestic Fixed Income (% change)

Index	1 Day	1 Week	1 Year
ICRA Composite Gilt Index	46.82	42.51	12.07
ICRA Liquid Index	6.48	6.86	7.50
ICRA Composite Bond Fund Index	56.72	39.92	11.13
ICRA Composite AAA Corporate Bond Index	68.23	40.23	10.74

Returns less than 1 year are Simple Annualised and greater than 1 year are Compounded Annualized

## Domestic Commodity (% change)

Index	Closing Value	1 Day	1 Week	1 Year
Crude Oil (1 bbl)	5,274	-2.10	3.74	-19.68
Gold (10 gm)	92,708	0.75	-3.49	26.73
Silver (1 kg)	94,760	0.40	-0.88	10.36
Aluminium (1 kg)	240	-1.07	1.80	0.02

Returns less than 1 year are Absolute and greater than 1 year are Compounded Annualized

## Currency Data (Reference Rate)

Index	16-May-25	09-May-25	16-May-24
INR / USD	85.57	85.64	83.50
INR / EUR	95.96	96.29	90.83
INR / GBP	114.03	113.40	105.86
INR / 100 Yen	58.90	58.92	54.15

## Key Economic Indicators (in %)

Index	Latest	Previous
WPI (Apr'25)	0.85	2.05
CPI (Apr'25)	3.16	3.34
IIP (Mar'25)	3.00	2.70
GDP (Q3 FY'25)	6.20	5.60



Quote of the day

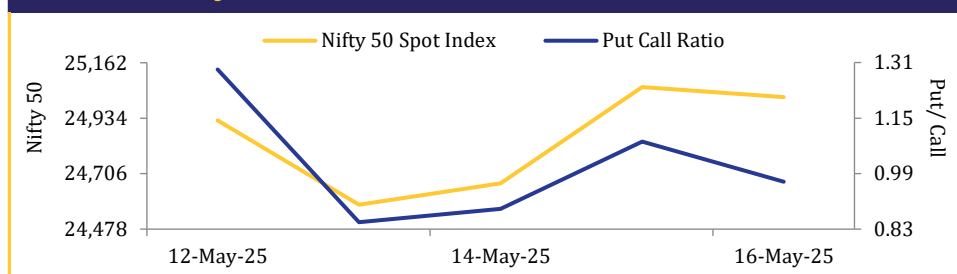
Robert J. Shiller

The ability to focus attention on important things is a defining character of intelligence.



## Equity

### Nifty 50 and Put Call Ratio Movement



### Advance Decline Ratio

Index	NSE	BSE
Advance	1949	2542
Decline	920	1449
Unchanged	65	135

### Institutional Flow - Equity (₹ cr.)

	Purchase	Sales	Net
FII Flows	21440	15694	5747
MF Flows**	10264	9354	911
DII Flows	16972	11785	5187

\*\* Data as on May 14, 2025

### Institutional Flow - Debt (₹ cr.)

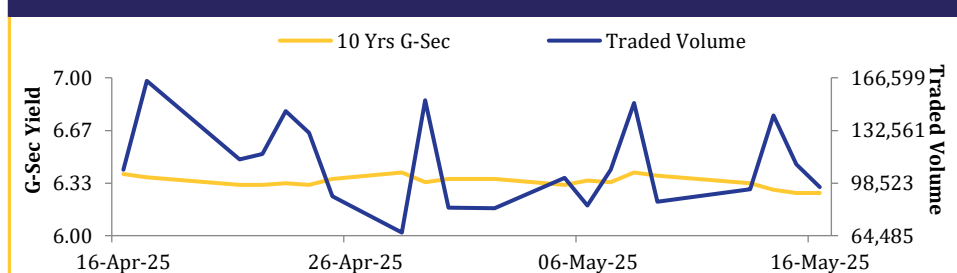
	Purchase	Sales	Net
FII Flows	117	853	-736
MF Flows**	12173	16835	-4661

- Indian equity markets experienced mild profit-booking following a strong rally in the previous session. Nonetheless, investor confidence remained upbeat, fueled by optimism over anticipated breakthroughs in U.S.-China and India-U.S. trade negotiations, which are contributing to easing concerns about potential economic disruptions.
- Key benchmark indices BSE SENSEX and Nifty 50 lost 0.24% and 0.17% to close at 82,330.59 and 25,019.80 respectively.



## Debt

### G-sec Yield vs. Debt Market Traded Volume



### Liquidity Indicators (₹ cr.)

Index	16-May-25	15-May-25	16-May-24
G-Sec	85655	97804	66686
Net Liquidity	-222931	-183754	93999
T-Bill	3189	8025	8666
Call	14871	16781	12717
T-Repo	393251	379720	303732

### Policy Rates (in %)

Index	16-May-25	09-May-25	16-May-24
Reverse Repo	3.35	3.35	3.35
Repo	6.00	6.00	6.50
CRR	4.00	4.00	4.50
SLR	18.00	18.00	18.00
Bank rate	6.25	6.25	6.75

### Top 5 Traded G - Sec

Security	Volume (Rs. Cr.)	Closing Yield	Change in BPS
06.79 GS 2034	29302	6.27	-1.00
06.33 GS 2035	7653	6.22	-1.00
07.10 GS 2034	4935	6.29	-1.00
06.92 GS 2039	3980	6.40	0.00
07.09 GS 2074	3672	6.83	-1.00

- Bond yields edged down slightly, supported by favorable Apr 2025 domestic inflation data and abundant banking system liquidity, reinforcing expectations of a dovish stance from the RBI.
- Yield on the old 10-year benchmark paper (6.79% GS 2034) fell by 1 bps to close at 6.27% as compared to the previous close of 6.28%.

Source: BSE, NSE, Refinitiv, MFI 360 Explorer, MCX, RBI, SEBI, NSDL, CCIL



## Treasury Connect##

### Liquid Fund

Fund Name	1 Day	1 Week	1 Year
Franklin India Liquid Fund	7.67	6.92	7.33
SBI Liquid Fund	7.63	7.15	7.16
Edelweiss Liquid Fund	7.59	7.25	7.25
Bank of India Liquid Fund	7.52	7.18	7.33
Invesco India Liquid Fund	7.48	7.02	7.27
Canara Robeco Liquid Fund	7.39	6.81	7.28

Funds are sorted based on 1 Day returns

### Short Duration Fund

Fund Name	3 Month	6 Months	1 Year
Nippon India Short Term Fund	13.98	10.80	9.70
Axis Short Duration Fund	13.82	10.75	9.60
HSBC Short Duration Fund	13.82	10.51	9.39
Baroda BNP Paribas Short Duration Fund	13.76	10.38	9.32
SBI Short Term Debt Fund	13.75	10.52	9.43
TRUSTMF Short Duration Fund	13.70	10.39	9.18

Funds are sorted based on 3 Month returns

### Gilt Fund

Fund Name	6 Months	1 Year	3 Year
Baroda BNP Paribas Gilt Fund	13.83	11.89	8.73
Axis Gilt Fund	13.65	11.76	8.60
DSP Gilt Fund	13.61	11.74	8.85
HDFC Gilt Fund	13.49	11.39	8.35
SBI Magnum Gilt Fund	13.49	11.22	8.99
Tata Gilt Securities Fund	13.44	10.67	8.40

Funds are sorted based on 6 Month returns

## Debt : Returns less than 1 year are simple annualized and greater than 1 year are compounded annualized. Equity : Returns less than 1 year are absolute and greater than 1 year are CAGR. Source : MFI 360 Explorer



## Ratings

Date	COMPANY NAME	OLD RATING	NEW RATING	Instrument	ST/LT	RATING AGENCY	RATING UPDATE
16-May-25	Jindal Power Limited	AA	AA+	Non Fund Based Rating-LT	LT	IND	Upgrade
16-May-25	Jindal Power Limited	AA	AA+	Term Loan-LT	LT	IND	Upgrade
16-May-25	Rosa Power Supply Company Limited	--	BBB-	Bank Loan Rating- LT	LT	CARE	Assigned

Ratings based on Amount; Source : ICRA Website



## Disclaimer

Readers are requested to click here for ICRA Analytics disclaimer - <https://icraanalytics.com/home/Disclaimer>

