



**ICRA**  
ANALYTICS  
A Group ICRA Company

SOLUTIONS THAT WORK

# VALUATION OF MARKET LINKED DEBENTURES

## LENDINGKART FINANCE LIMITED

14<sup>th</sup> December 2022

## Security Details

Valuation as on 14 December 2022										
S. No.	ISIN	Issuer Name	Series	Reference Asset	Issue Date	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs 100 Face Value	Valuation as of previous week	Latest conservative Rating of the ISIN
1	INE090W07360	LENDINGKART FINANCE LIMITED	LFL 12% Market Linked Non-Convertible Debentures, 2023	IGB 5.79 11-May-2030	04-Jun-21	04-Mar-23	10,00,000	118.8519	118.5423	CRISIL BBB+
2	INE090W07378	LENDINGKART FINANCE LIMITED	LFL Market Linked Covered Bonds, 2022	IGB 5.79 11.05.2030	30-Jun-21	28-Feb-23	10,00,000	116.2984	116.0337	IND AA- (CE)
3	INE090W07386	LENDINGKART FINANCE LIMITED	LFL Market Linked Non-Convertible Debentures, April, 2023	IGB 5.79 11-May-2030	08-Jul-21	08-Apr-23	10,00,000	117.5635	117.1750	CRISIL BBB+
4	INE090W07402	LENDINGKART FINANCE LIMITED	LFL Market Linked Covered Bonds, 2023	IGB 6.10 Jan-2031	09-Aug-21	09-Apr-23	10,00,000	114.8966	114.5286	IND AA- (CE)
5	INE090W07444	LENDINGKART FINANCE LIMITED	LFL VAM MLD 31-05-2025	IGB 5.79 11-May-2030	29-Mar-22	31-May-25	10,00,000	105.2796	104.3848	CRISIL BBB+
6	INE090W07477	LENDINGKART FINANCE LIMITED	GSEC LINKED SECURED RATED LISTED NON CONVERTIBLE DEBENTURE.	IGB 5.79 11MAY2030	06-Jul-22	06-Jul-24	10,00,000	104.7503	103.5566	ICRA BBB+
7	INE090W07485	LENDINGKART FINANCE LIMITED	GSEC LINKED SECURED RATED LISTED REDEEMABLE PRINCIPAL PROTECTED MARKET LINKED NON CONVERTIBLE DEBENTURE. DATE OF MATURITY 29/08/2024	IGB 6.54% 2032	29-Jul-2022	29-Aug-2024	10,00,000	102.4417	101.1863	IND BBB+

### Disclaimer

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. In the event of early redemption/buy back/ any other premature exit, investors may choose to contact the Issuer directly or through their

intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.