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VALUATION OF MARKET LINKED DEBENTURES

NORTHERN ARC CAPITAL LIMITED

29th April 2022



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Security Details

Valuation as on 29 Apr 2022										
S. No.	ISIN	Issuer Name	Series	Reference Asset	Issue Date	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs 100 Face Value	Valuation as of previous week	Latest conservative Rating of the ISIN
1	INE850M07368	NORTHERN ARC CAPITAL LIMITED	Series 2	IGB 5.79 11-May-30	11-Dec-2020	11-Jun-2022	10,000	114.46	114.47	[ICRA]A+
2	INE850M07384	NORTHERN ARC CAPITAL LIMITED	1.0 2020-21	S&P BSE Sensex	25-Feb-2021	24-Feb-2023	5,00,000	111.42	111.40	[ICRA]A+
3	INE850M07384	NORTHERN ARC CAPITAL LIMITED	1.1 2020-21	S&P BSE Sensex	18-Mar-2021	24-Feb-2023	5,00,000	111.42	111.40	[ICRA]A+
4	INE850M07384	NORTHERN ARC CAPITAL LIMITED	1.2 2020-21	S&P BSE Sensex	29-Apr-2021	24-Feb-2023	5,00,000	111.42	111.40	[ICRA]A+
5	INE850M07376	NORTHERN ARC CAPITAL LIMITED	Northern Arc Capital Limited PP-MLD 20JAN23 FVRS10000	S&P BSE Sensex	21-Jan-2021	20-Jan-2023	10,000	112.51	112.48	[ICRA]A+
6	INE850M07285	NORTHERN ARC CAPITAL LIMITED	NORTHERN ARC CAPITAL LIMITED PP-MLD 29APR22 FVRS10000	S&P BSE Sensex	30-July-2020	29-Apr-2022	10,000	118.50	118.48	[ICRA]A+
7	INE850M07418	NORTHERN ARC CAPITAL LIMITED	1.0 2021-22	S&P BSE Sensex	27-May-2021	27-Jul-2023	1,00,000	108.76	108.74	[ICRA]A+

* (per Rs. 100 Face Value)

Disclaimer

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. In the event of early redemption/buy back/ any other premature exit, investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.